The 44th Annual

PROBATE & TRUST LAW

Section Conference

DON'T MISS THESE CONFERENCE HIGHLIGHTS!

- New Federal Tax Update
- 2018 Non-Tax Case Law Update
- 2018 Legislative Update
- 49 breakout sessions, in 9 topical tracks – choose those most relevant to your practice

And you will leave with a wealth of excellent resource materials!

MONDAY & TUESDAY
JUNE 4 & 5, 2018
SAINT PAUL RIVERCENTRE

PLUS SPECIAL GUEST SPEAKERS:

- **R. Hugh Magill**
  Reimagining the Estate Planning Paradigm for the Contemporary Family
- **Terrence G. Quinn**
  Marketing an Estate Planning Practice
- **Robert A. Stein**
  The Uniform Laws Revolution in Probate and Trust Law Continues
- **Sally Venverloh**
  Charitable Planning with Artwork
- **Suzanne Brown Walsh**
  Estate Planning and Tax Issues Raised by Bitcoin and Other Cryptocurrencies
- **Christopher Rodriguez**
  How to Use ABLE Accounts with Special Needs Trusts
- **Michael J. Burke**
  Understanding Problem Gambling

DAY 1 – MONDAY, JUNE 4

MORNING PLENARY SESSIONS

7:15 – 7:50 a.m. CHECK-IN & CONTINENTAL BREAKFAST

7:50 – 8:00 a.m. WELCOME & INTRODUCTION
JoEllen Doebbert

8:00 – 9:00 a.m.

Wealth Transfer Planning in a Brave New World: Reimagining the Estate Planning Paradigm for the Contemporary Family

- Survey of the predominant traits of the generations represented in today's estate planning process (the Greatest, Boomer, Gen X and Millennial generations);
- Examination of changes in marriage and family structures, changes in family governance, the increasing cultural diversity of today's families, artificial reproductive practices, and assumptions about life expectancy and mortality;
- Exploration of approaches to wealth allocation, modifications of trust design, changes in fiduciary investment management practices, and issues in the allocation of fiduciary responsibility which are better aligned with the needs of modern families;
- Exploration of issues associated with longevity; and
- Examination of the ways in which attorneys and fiduciaries can assist families in building more effective protocols for family collaboration and decision making.

R. Hugh Magill

9:00 – 9:45 a.m.

2018 Non-Tax Case Law Update

A review of all Minnesota published and unpublished probate and trust cases and national published probate and trust cases that provide relevant insight to our practice of law in Minnesota.

Robert A. Mcleod

9:45 – 10:00 a.m. BREAK

10:00 – 10:30 a.m.

New Federal Tax Update: Implications for Estate Planning

Lori A. Peterson

10:30 – 11:00 a.m.

What Matters Most in Probate and Trust Law Practice – Two "Ed" Talks

- **The Uncertainty of Death and Taxes**
  As the saying goes, 'the only constant is change,' and the realm of practice of a probate and trust law attorney is no exception. This short, dynamic talk will tackle five or so forward-looking predictions for the future of our practice, with the goal of getting us thinking about how we want to meet – and maybe even lead – some of that inevitable change.
  Karen Sandler Steinert
- **Balance, Boundaries and Bravery**
  How to create a rich life after 5:00 p.m., protect your wellbeing before 5:00 p.m., and tricks to be brave and create relationships after the "Me Too" moment.
  Margaret "Pook" Grathwol

11:00 – 11:30 a.m. NETWORKING BREAK

11:30 A.M. – 12:30 P.M.

SUPER BREAKOUT A

FUNDAMENTALS

101
Your First Client: Using the Initial Client Interview to Inform the Estate Plan
Chris Tymchuck

SPECIALIZED ESTATE PLANNING

102
Retirement Accounts – The Basics of Post-Death Distributions
Bryan Jamison

FEDERAL & STATE TAX ISSUES

103
Minnesota State Taxation of Trusts
Sarah F. Armstrong & Charles T. Parks, Jr.

LITIGATION

[See Breakout 104]

TRUSTS OR TRUST ADMIN

104
Lessons Learned from Two Years of Living with the Minnesota UTC
William J. Berens, Andrea S. Breckner, Jolene M. Cutshall & David J. Shannon
Christopher B. Hunt (moderator)

AGRICULTURE

PROBATE ADMIN

SPECIAL CREDITS

105
Who Is My Client? Thorny Conflicts Issues in Estate Planning and Administration
Eric T. Cooperstein
1.0 ETHICS CREDIT APPLIED FOR

CURRENT ISSUES

106
Marketing Matters – The Overview
Terrence G. Quinn

12:30 – 1:30 P.M.
INSTITUTE LUNCHEON

30 – 2:30 P.M.
REAKOUT B

)1
our First Will and Trust: Key Considerations 'hen Drafting Your First Will and Trust
ra Gray & Holly Okland

)2
nall Estates Panel: 'actitioner Perspectives on Planning for 'equently-Encountered Problems
ter M. Hendricks, Theresa M. Kowalski & Mary Frances M. Price
mes T. McNary (moderator)

)3
duciary Income Tax Opportunities That 'ery Estate Planner Should Know
lli A. Hill & Marcia E. Urban

4
eneficiary Designations: Uses and Abuses
stin E. Helmers & Susan A. King

5
ow to Deal with Difficult Beneficiaries
urtney A. Grimsrud, James W. Rockwell & Dana M. Sanders
omas H. Rauenhorst (moderator)

6
hat Tax Reform Means for Farmers
derick A. Mauszycki

7
obate Panel
lliam R. Asp, Andrea S. Breckner, Cynthia R. Costello, niel R. Donovan, Julie Peterson & Michael P. Sampson
ian J. Link (moderator)

8
ofessional Responsibility in Estate lministration
ına M. Ringuette & Julian C. Zebot
ETHICS CREDIT APPLIED FOR

)
aritable Planning with Artwork
istopher Stevens & Sally Venverloh

2:45 – 3:45 P.M.
BREAKOUT C

301
Your First Probate: How to Manage Important Timelines and Deadlines
Adam J. Rohne

302
Marital Deductions Don't Bother Us (much) Anyway: Three Cross-border Topics That Don't Involve Estate Tax
Jennifer A. Gumbel

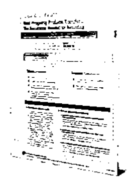
303
Planning for What You Hope Doesn't Happen: Divorce Considerations for Estate Planners
Sonja Trom Eayrs & Diana M. Ringuette

304
Non-Judicial Settlement Agreements: How Far Can You Go?
Pamela Lucina & John T. Welsh

305
Trust Officer Panel: Partnering with a Corporate Trustee Throughout the Life Cycle of a Trust
Sarah N. Sonday, Carissa W. Brown, Barbara A. Mitchell & Ann M. Wilczynski
Trisha A. Vicario (moderator)

306
Trusts and Techniques to Minimize Taxes for Minnesota Farmers
Omni N. Kiecker & Patrick A. Lowther

307
Real Property Probate Transfers
Wayne D. Anderson & Nathan A. Bissonette



308
Elimination of Bias: Understanding Problem Gambling
Michael J. Burke & Joan M. Bibelhausen
2-HOUR SESSION | 2.0 ELIMINATION OF BIAS CREDITS APPLIED FOR

309
MA Update: The Possibility of Reforming MA Through Waivers
Julian J. Zweber

4:00 – 5:00 P.M.
BREAKOUT D

401
Your First Health Care Directive and Power of Attorney
Melissa Hagstrum Bayne

402
The Subtleties of the Elective Share: An Advanced Review of Elective Share Issue: and Computations
Robert A. McLeod

403
Large Estates Panel: Flaunting Flexibility – Keeping Your Options Open in a Temporary World
Christopher J. Burns, Joshua C. Hillger & Marya P. Robben
Michael P. Sampson (moderator)

[See Breakout 402]

404
Good Planning from the Badlands: Trusting Your Client with a South Dakota Trustee
Carl A. Petterson & Michelle L. Rehbein

405
Handling Tax Issues in Agricultural Estate Planning
Brandon J. Edmundson & Bradley W. Hanson

406
The Looming Question for Every Probate: How Much Money Is in the Estate?
Jennifer S. Santini & Jayne E. Sykora

407
Winning with Workshops
Terrence G. Quinn

JOIN YOUR FRIENDS AND COLLEAGUES AT 5:00 P.M. FOR THE INSTITUTE RECEPTION!

DAY 2 – TUESDAY, JUNE 5

7:15 – 8:00 A.M.
CONTINENTAL BREAKFAST

ew
ımplete
ıssion
ɜscriptions
ıline at
ww.minncle.org

	8:00 – 9:00 A.M. BREAKOUT E	9:15 – 10:15 A.M. BREAKOUT F
FUNDA-MENTALS	501 **Your First Estate Tax Return** *Andrew T. Howard*	601 **New Lawyer Panel: Advice, Q and A, Resources, etc.** *Rachel M. Dahl, Kiley E.P. Henry, Megan M. Martin, Kimberly A. Prchal & Jeremy P. So* *Philip J. Ruce (moderator)*
SPECIALIZED ESTATE PLANNING	502 **Retirement Accounts – Way Beyond the Basics** *Bryan Jamison*	602 **10 Statutes of the Probate and Trust Codes Every Scrivener Should Be Familiar With** *James T. McNary*
FEDERAL & STATE TAX ISSUES	503 **Beyond the Basics of Irrevocable Life Insurance Trusts (ILITs) in Estate Planning** *Randall B. Mauzy*	603 **Tax Considerations in Unwinding Family Limited Partnerships** *TBA*
PRACTICE WELL	504 **Path to Lawyer Well-Being: Supporting the Transition of Older Lawyers** *Joan M. Bibelhausen & Brian McMahon*	604 **Strategies for Using Your Time for a Successful Practice and a Happy Life** *Kimberly M. Hanlon*
LITIGATION	505 **Views from the Bench: Judicial Officer Panel** *Judge Elizabeth V. Cutter, Judge Robert A. Docherty & Referee Joel Olson* *Alan I. Silver (moderator)*	605 **The Limits of Fiduciary Discretion (for Litigators and Planners)** *Joseph J. Cassioppi, Michael G. Kula & Denise S. Rahne* *Rodney J. Mason (moderator)*
TRUSTS OR TRUST ADMIN	506 **How to Use ABLE Accounts with Special Needs Trusts** *Christopher Rodriguez & Laurie A. Hanson*	606 **Hidden Traps in Directed Trust Relationships – and How to Avoid Them** *Caitlin E. Abram*
PROBATE ADMIN	507 **When Legal and Family Matters Collide, a Routine Probate Turns Ugly** *Jacqueline M. Schuh & Ivory S. Umanah*	607 **Ancillary Probate for Snowbirds and Snow Lovers** *Cynthia R. Costello & Kevin J. Rockwell*
SPECIAL CREDITS	508 **Drafting and Planning for Muslim Clients** *Imani S. Jaafar* 1.0 ELIMINATION OF BIAS CREDIT APPLIED FOR	608 **The Top 20 Things All Lawyers Should Remember about Ethics** *Timothy M. Burke* 1.0 ETHICS CREDIT APPLIED FOR
CURRENT ISSUES	509 **It's All About the Execution: Best Practices and Potential Pitfalls** *Matthew J. Frerichs & Denise S. Rahne*	609 **Elder Law Panel – The Latest Developments and Special Attention to Protecting Vulnerable Adults** *William Brown, Genevieve E. Gaboriault & Suzanne M. Scheller* *Cathryn D. Reher (moderator)*

10:15 – 10:30 A.M.
NETWORKING BREAK

0:30 A.M. – 1:15 P.M.
PLENARY SESSIONS

0:30 – 10:45 a.m.

ɅSBA Probate and Trust Law ɩection Meeting

0:45 – 11:30 a.m.

ʔ018 MN Legislative Update With Focus on Minnesota Estate Tax)evelopments)

ι fast-paced review of estate planning related levelopments in the 2018 legislative session – including ɹarticular emphasis on Minnesota estate tax.

auren G. Barron, Jason W. Schuller & Terry L. Slye

1:30 a.m. – 12:00 p.m.

ˈhe Uniform Laws Revolution in Probate and ˈrust Law Continues

ˈrofessor Stein will discuss the Uniform Directed Trust ιct and the Uniform Trust Decanting Act, as possible mendments to the new Minnesota Uniform Trust Law. ı addition, he will describe the new Revised Uniform ˈarentage Act and the new Revised Uniform Guardianship, :onservatorship, and Other Protective Arrangements Act.)ther new uniform acts currently being drafted include he Uniform Electronic Wills Act and the Revised Uniform iduciary Income and Principal Act.

ˈobert A. Stein

2:00 – 12:15 p.m. BREAK

2:15 – 1:15 p.m.

:state Planning and Tax Issues Raised by ɜitcoin and Other Cryptocurrencies

ike it or not, more and more clients own and invest in :rypto". After reviewing the basics of cryptocurrency nd how it differs from traditional assets, this session will over how it is treated for income tax purposes and what ompliance that requires, how best to address a client's ryptocurrency holdings in wills, trusts and financial ɔowers of attorney, valuation issues, and charitable lonations.

uzanne Brown Walsh

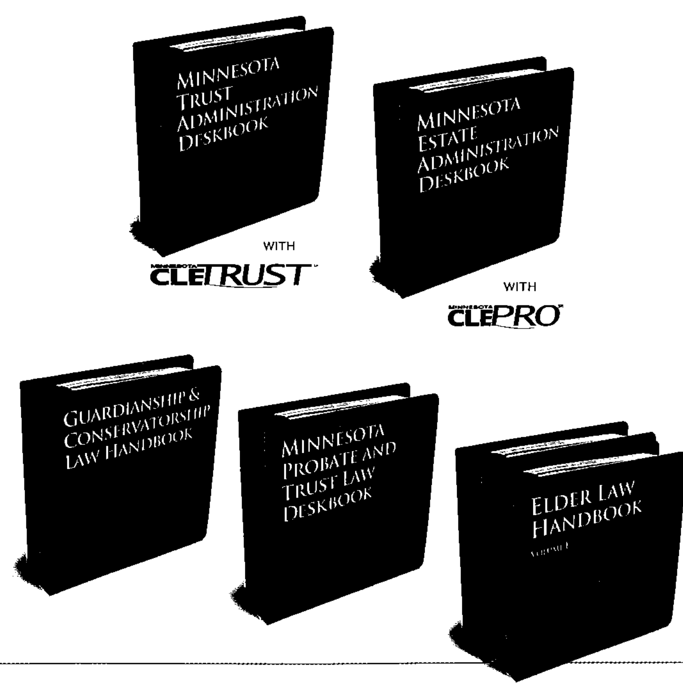
SPECIAL PUBLICATIONS OFFERS TO HELP YOU COMPLETE YOUR PROBATE/ESTATE LIBRARY!

AVAILABLE ONLY TO ATTENDEES AT THE 2018 PROBATE & TRUST LAW SECTION CONFERENCE

SAVE 35%	OR	SAVE 45%
WHEN YOU PURCHASE ANY 2 OF THE BOOKS LISTED BELOW.		WHEN YOU PURCHASE ANY 3 OF THE BOOKS LISTED BELOW.

Choose from these fantastic manuals:

- Minnesota Trust Administration Deskbook *with CLETrust*
- Minnesota Estate Administration Deskbook *with CLEPro*
- Guardianship and Conservatorship Law Handbook
- Minnesota Probate and Trust Law Deskbook
- Elder Law Handbook



VISIT THE MINNESOTA CLE PUBLICATIONS BOOTH AT THE CONFERENCE JUNE 4-5, 2018 TO TAKE ADVANTAGE OF THESE SPECIAL OFFERS!

FACULTY & PLANNERS

• PLANNING COMMITTEE MEMBER

JOELLEN DOEBBERT
PROBATE AND TRUST LAW SECTION CHAIR
Attorney at Law
Alexandria

CAITLIN E. ABRAM
Faegre Baker Daniels LLP
Minneapolis

WAYNE D. ANDERSON
Ramsey County
Examiner of Titles Office
Saint Paul

SARAH F. ARMSTRONG
Faegre Baker Daniels LLP
Minneapolis

WILLIAM R. ASP
Best & Flanagan, LLP
Minneapolis

• ANDREW M. BAESE
Briggs and Morgan, P.A.
Minneapolis

LAUREN G. BARRON
Faegre Baker Daniels LLP
Minneapolis

MELISSA HAGSTRUM BAYNE
Larkin Hoffman
Daly & Lindgren, Ltd.
Bloomington

WILLIAM J. BERENS
Dorsey & Whitney LLP
Minneapolis

JOAN M. BIBELHAUSEN
Lawyers Concerned for Lawyers
Saint Paul

NATHAN A. BISSONETTE
Ramsey County
Examiner of Titles Office
Saint Paul

ANDREA S. BRECKNER
Olson & Breckner, P.A.
Minneapolis

CARISSA W. BROWN
The Northern Trust Company
Minneapolis

WILLIAM BROWN
WL Brown Law
Roseville

MICHAEL J. BURKE
Portage, Michigan

TIMOTHY M. BURKE
Office of Lawyers
Professional Responsibility
Saint Paul

CHRISTOPHER J. BURNS
Henson & Efron, P.A.
Minneapolis

JOSEPH J. CASSIOPPI
Fredrikson & Byron, P.A.
Minneapolis

ERIC T. COOPERSTEIN
Law Office of Eric T. Cooperstein
Minneapolis

• CYNTHIA R. COSTELLO
Maslon LLP
Minneapolis

JOLENE M. CUTSHALL
Faegre Baker Daniels LLP
Minneapolis

JUDGE ELIZABETH V. CUTTER
Hennepin County District Court
Minneapolis

RACHEL M. DAHL
Hellmuth & Johnson, PLLC
Minneapolis

JUDGE ROBERT A. DOCHERTY
Brown County District Court
New Ulm

• DANIEL R. DONOVAN
Faegre Baker Daniels LLP
Minneapolis

SONJA TROM EAYRS
Barnes & Thornburg LLP
Minneapolis

BRANDON J. EDMUNDSON
Krahmer, Shaffer
& Edmundson, Ltd.
Fairmont

MATTHEW J. FRERICHS
Robins Kaplan LLP
Minneapolis

GENEVIEVE E. GABORIAULT
Mid-Minnesota Legal Aid
Minneapolis

• JENNIFER L. GILK
Gilk Legacy Law PLLC
Redwood Falls

MARGARET "POOK" GRATHWOL
Chestnut Cambronne
Minneapolis

KARA GRAY
Gray Plant Mooty
Minneapolis

COURTNEY A. GRIMSRUD
Abbot Downing
Minneapolis

JENNIFER A. GUMBEL
Hoversten, Johnson,
Beckmann & Hovey, LLP
Austin

KIMBERLY M. HANLON
Lucēre Legal, LLC
Minneapolis

BRADLEY W. HANSON
Quinlivan & Hughes, PA
Saint Cloud

LAURIE A. HANSON
Long, Reher, Hanson & Price, PA
Saint Louis Park

• PETER S. HATINEN
U.S. Bank Ascent
Private Capital Management
Minneapolis

• KIRSTIN E. HELMERS
Mason & Helmers
Saint Paul

PETER M. HENDRICKS
Maser, Amundson,
Boggio & Hendricks, P.A.
Richfield

KILEY E.P. HENRY
Dorsey & Whitney LLP
Minneapolis

KELLI A. HILL
Wells Fargo Private Bank
Minneapolis

JOSHUA C. HILLGER
Felhaber Larson
Minneapolis

ANDREW T. HOWARD
Briggs and Morgan PA
Minneapolis

CHRISTOPHER B. HUNT
Fredrikson & Byron, P.A.
Minneapolis

IMANI S. JAAFAR
City of Minneapolis
Minneapolis

• BRYAN JAMISON
Jamison & Jamison, P.A.
Shoreview

• DAVID JOYSLIN
Best & Flanagan, LLP
Minneapolis

OMNI N. KIECKER
Kiecker Law Office
Belle Plaine

SUSAN A. KING
Moss & Barnett, P.A.
Minneapolis

THERESA M. KOWALSKI
Attorney at Law
Minnetonka

MICHAEL G. KULA
Michael G. Kula, P.A.
Saint Paul

• SUSAN J. LINK
Maslon LLP
Minneapolis

PATRICK A. LOWTHER
Pat Lowther Law
Lake City

PAMELA LUCINA
BNY Mellon Wealth Management
Chicago, Illinois

R. HUGH MAGILL
Northern Trust Corporation
Chicago, Illinois

MEGAN M. MARTIN
Morgan Stanley
Minneapolis

• RODNEY J. MASON
Mason & Helmers
Saint Paul

RODERICK A. MAUSZYCKI
CliftonLarsonAllen LLP
Minneapolis

RANDALL B. MAUZY
President
Fiduciary Insurance Advisors
Saint Paul

ROBERT A. MCLEOD
Briggs and Morgan, P.A.
Minneapolis

BRIAN MCMAHON
Managing Director
Major, Lindsey & Africa
Saint Paul

• JAMES T. MCNARY
McNary Law Office
Red Wing

BARBARA A. MITCHELL
U.S. Bank Private Client Reserve
Minneapolis

• SHERYL G. MORRISON
Gray Plant Mooty
Minneapolis

• SCOTT M. NELSON
Hellmuth & Johnson PLLC
Edina

HOLLY OKLAND
Gray Plant Mooty
Minneapolis

JOEL OLSON
Probate Referee
Ramsey County District Court
Saint Paul

CHARLES T. PARKS, JR.
Faegre Baker Daniels LLP
Minneapolis

• JULIE PETERSON
Hennepin County Probate Court
Minneapolis

LORI A. PETERSON, CPA, MBT
CliftonLarsonAllen LLP
Minneapolis

• TAMARA L. PETERSON
Wells Fargo Law Department
Minneapolis

CARL A. PETTERSON
Sawmill Private Management, Inc.
Minneapolis

KIMBERLY A. PRCHAL
Blahnik Law Office PLLC
Prior Lake

MARY FRANCES M. PRICE
Long, Reher, Hanson & Price, P.A.
Minneapolis

TERRENCE G. QUINN
The TGQ Law Firm
Ann Arbor, Michigan

DENISE S. RAHNE
Robins Kaplan LLP
Minneapolis

• THOMAS H. RAUENHORST
Sawmill Private Management, Inc.

MICHELLE L. REHBEIN
Stinson Leonard Street LLP
Minneapolis

CATHRYN D. REHER
Long, Reher, Hanson & Price, F
Minneapolis

DIANA M. RINGUETTE
Maslon LLP
Minneapolis

MARYA P. ROBBEN
Gray Plant Mooty
Minneapolis

JAMES W. ROCKWELL
Abbot Downing
Minneapolis

KEVIN J. ROCKWELL
Maslon LLP
Minneapolis

CHRISTOPHER RODRIGUE
National Disability Institute
Washington, D.C.

ADAM J. ROHNE
Felhaber Larson
Minneapolis

PHILIP J. RUCE
Stone Arch Law Office
Saint Louis Park

MICHAEL P. SAMPSON
Maslon LLP
Minneapolis

DANA M. SANDERS
Sawmill Private Management,
Minneapolis

JENNIFER S. SANTINI
Sykora & Santini PLLP
Minneapolis

SUZANNE M. SCHELLER
Scheller Legal Solutions
Champlin

JACQUELINE M. SCHUH
Engelmeier & Umanah, P.A.
Minneapolis

JASON W. SCHULLER
Bell Bank Wealth Management
Minneapolis

• CAMERON R. SEYBOLT
Fredrikson & Byron, P.A.
Minneapolis

DAVID J. SHANNON
Faegre Baker Daniels LLP
Minneapolis

• MARY E. SHEAREN
Best & Flanagan, LLP
Minneapolis

ALAN I. SILVER
Bassford Remele, P.A.
Minneapolis

• TERRY L. SLYE
Briggs and Morgan, P.A.
Minneapolis

NATIONAL SPEAKER

JEREMY P. SO
Maser Amundson
Boggio Hendricks, P.A.
Richfield

SARAH N. SONDAY
Trust Point, Inc.
Minneapolis

ROBERT A. STEIN
University of Minnesota
Law School
Minneapolis

KAREN SANDLER STEINERT
Fredrikson & Byron, P.A.
Minneapolis

LLOYD S. STERN
First Trust Company, LLC
Saint Paul

CHRISTOPHER STEVENS
Walker Art Center
Minneapolis

JAYNE E. SYKORA
Sykora & Santini PLLP
Minneapolis

CHRIS TYMCHUCK
Unique Estate Law
Bloomington

IVORY S. UMANAH
Engelmeier & Umanah, P.A.
Minneapolis

MARCIA E. URBAN
Abbot Downing
Minneapolis

SALLY VENVERLOH
U.S. Trust
Chicago, Illinois

TRISHA A. VICARIO
U.S. Bank Private Client Reserve
Saint Paul

SUZANNE BROWN WALSH
Murtha Cullina LLP
Hartford, Connecticut

JOHN T. WELSH
BNY Mellon Wealth Management
Chicago, Illinois

JULIE A. WESTBROCK
Trust Point, Inc.
Minneapolis

ANN M. WILCZYNSKI
Marquette Asset Management
Minneapolis

THOMAS J. WOESSNER
Ballard Spahr LLP
Minneapolis

JULIAN C. ZEBOT
Maslon LLP
Minneapolis

JULIAN J. ZWEBER
Attorney at Law
Saint Paul

THANK YOU TO THE 2018 CONFERENCE CO-SPONSORS!

PLATINUM SPONSOR

us Private Wealth Management
U.S. Bank

GOLD SPONSORS

ABBOT DOWNING

NORTHERN TRUST

ALERUS

1st First Trust Company

securian FINANCIAL™

BNY MELLON
WEALTH MANAGEMENT

WELLS FARGO
THE PRIVATE BANK

SILVER SPONSOR

TRUSTPOINT
Investments · Trust · Since 1913

BRONZE SPONSORS

BESSEMER TRUST

Bremer
Wealth Management

Newton Bonding
Surely The Right Way

SECURITY BANK & TRUST CO.

U.S. TRUST
Bank of America Private Wealth Management

SPONSORED EVENTS / ITEMS:

- U.S. Bank Private Wealth Management – Suzanne Brown Walsh
- Abbot Downing & The Private Bank of Wells Fargo – Reception
- Alerus Investment & Fiduciary Services – Ice Cream Break
- BNY Mellon Wealth Management – Breakfast Day 2
- First Trust Company – Luncheon Day 1
- Securian Financial – Tote Bags
- Trust Point, Inc. – Christopher Rodriguez
- Bessemer Trust – Legal QuickSheet
- Bremer Wealth Management – Lanyards
- Newton Bonding – Snack Break
- Security Bank & Trust Company – Popcorn Break
- U.S. Trust, Bank of America Private Wealth Management –

aint Paul RiverCentre
75 West Kellogg Boulevard
aint Paul, Minnesota

PECIAL HOTEL .CCOMMODATION RATES

innesota CLE has negotiated special om rates at the following hotels for tendees of the 2018 Probate & Trust ıw Section Conference. Please call the ›tels directly to make reservations. Be ıre to mention **Minnesota CLE Probate onference** to receive these special rates. ake your reservations early to ensure om/rate availability.

Holiday Inn St. Paul Downtown
$141 per night
175 West Seventh Street
651-225-1515

Intercontinental Saint Paul Riverfront
$149 per night
11 Kellogg Boulevard East
651-292-1900

The Saint Paul Hotel
$169 per night
350 Market Street
651-292-9292 or 800-292-9292

REDITS

innesota CLE is applying to the innesota State Board of CLE for **11.0 tal CLE credits.** We anticipate that ssions #105, #208 and #608 each will ıalify for **1.0 ethics credit,** that session 308 will qualify for **2.0 elimination of bias edits** and that session #508 will qualify r **1.0 elimination of bias credit.** The aximum number of credits attendees may aim for this seminar is **11.0 credits.**

If you have a disability and need an accommodation in order to attend this seminar, please contact Minnesota CLE as soon as possible at 2550 University Avenue West #160-S, Saint Paul, MN 55114 or call us at 651-227-8266 or 800-759-8840.

SCHOLARSHIPS AVAILABLE

Minnesota CLE maintains a scholarship program for those individuals with a financial need. Most scholarships awarded are 50% off the seminar price. To obtain a scholarship application, contact Grant at **651-254-2111** or **gdavies@minncle.org**.

CANCELLATION POLICY / NO-SHOW POLICY

Paid registrants who cancel their registration at least 3 business days before the program will receive a full credit on their account; if fewer than 3 business days, a $25 administrative fee will be deducted. Paid registrants who fail to attend will receive the course materials. Passholders may purchase the course materials at 50% of the full retail price.

QUESTIONS?

Call Minnesota CLE at **651-227-8266** or **800-759-8840.** Or visit us online at **www.minncle.org.**

Minnesota Continuing
Legal Education
2550 UNIVERSITY AVE W #160-S, SAINT PAUL MN 55114

DATED MATERIAL — PLEASE EXPEDITE!

7255 P-3 P25 ******AUTO**5-DIGIT 55402
1072082
Ivory S Umanah
Engelmeier & Umanah PA
706 2nd Ave S Ste 1100
Minneapolis MN 55402-3014

U.S. Postage
PAID
Minnesota Continuing
Legal Education

SCAN CODE TO VIEW INFORMATION ON YOUR MOBILE DEVICE OR REGISTER ONLINE

EGISTER TODAY AT WWW.MINNCLE.ORG OR CALL 651-227-8266 OR 800-759-8840

pay by credit card, please register online or by phone.

ıe 44th Annual

ROBATE & TRUST LAW ECTION CONFERENCE

JUNE 4 & 5, 2018
SAINT PAUL
RIVERCENTRE

EASE "✓" APPROPRIATE BOX:

$545 MSBA member ☐ $545 paralegal / legal assistant ☐ $645 standard rate

I have a Minnesota CLE Season Pass℠.

☐ **NEW LAWYER DISCOUNT!**
I was first admitted to the bar after June 4, 2015, and have deducted $60 from the tuition marked above.

ɔin the MSBA and pay less for linnesota CLE seminars!
ɔ join the MSBA go to www.mnbar.org
r for more membership advantages call 1-800-882-6722

SCHOLARSHIPS AVAILABLE
Minnesota CLE maintains a scholarship program for those individuals with a financial need. Most scholarships awarded are 50% off the seminar price. To obtain a scholarship application, contact Grant at **651-254-2111** or **gdavies@minncle.org.**

YMENT:

Enclosed is a check payable to Minnesota CLE for $ ______________

☐ **Check here if address below is new.**

Name (first) (mi) (last) ______________
Firm ______________
Address ______________
City/State/Zip ______________
Phone ______________
Email ______________
Attorney License No. (if applicable) ______________
Profession, if non-attorney ______________

Can't Attend? Get the Materials!

The **hardcopy** is available for $110 (plus tax and handling). Call Minnesota CLE at 651-227-8266 or 800-759-8840 to place your order. Orders will be filled after the Institute.

The **electronic version** is available for $110 (plus tax). The online version may be purchased at www.minncle.org after June 19.

MAIL TO: Minnesota CLE
2550 University Avenue West, Suite 160-S

2095
ERM | TN